



ENVIRONMENTAL CLEAN  
TECHNOLOGIES LIMITED

## AMENDMENT TO APPENDIX 3B

**Monday, 15 March 2010:** Environmental Clean Technologies (ASX:ESI) today, 15 March 2010 lodged an Appendix 3B with an incorrect date on the signing page.

An amended Appendix 3B is attached.

John Osborne  
Company Secretary

### **About ECT**

ECT is in the business of commercialising and selling disruptive, leading-edge technologies that have game-changing potential within the energy and resources sector that are capable of delivering environmental and commercial benefits.

We are focused on advancing a portfolio of such technologies that have attractive market potential. This potential is largely informed by global markets that exhibit significant potential for growth and enable us to secure sustainable profits through licensing royalties or other commercial mechanisms.

### **About Coldry**

When applied to lignite and some sub-bituminous coals, the mechanically simple Coldry process produces a black coal equivalent (BCE) in the form of pellets that are stable, easily stored, can be transported and which can be of equal or better energy value than many black coals, whilst significantly reducing CO<sub>2</sub> emissions.

### **About Matmor**

The Matmor process is positioned to revolutionise primary iron making thanks to the design of our simple, low cost, low emission, patented Matmor retort using cheaper, alternative raw materials.

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

**Environmental Clean Technologies Limited**

ABN

28 009 120 405

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

1	+Class of +securities issued or to be issued	Ordinary Shares
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	13,309,106
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	Fully paid ordinary shares

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>Yes</p>						
<p>5 Issue price or consideration</p>	<p>13,309,106 new ESI issued upon conversion of Convertible Notes (\$230,000)</p>						
<p>6 Purpose of the issue          (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>The issue of new ordinary shares upon the conversion of \$230,000 worth of the convertible notes issued on 17 November 2009</p>						
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>15 March 2010</p>						
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="735 1266 998 1291">Number</th> <th data-bbox="1003 1266 1372 1291">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="735 1297 998 1333">751,549,608</td> <td data-bbox="1003 1297 1372 1333">Ordinary shares (ESI)</td> </tr> <tr> <td data-bbox="735 1360 998 1396">493,764,535</td> <td data-bbox="1003 1360 1372 1396">Listed options (ESIO)</td> </tr> </tbody> </table>	Number	+Class	751,549,608	Ordinary shares (ESI)	493,764,535	Listed options (ESIO)
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+ See chapter 19 for defined terms.

9	Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the securities in clause 2 if applicable)	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%; text-align: left;">Number</th> <th style="text-align: left;">+Class</th> </tr> </thead> <tbody> <tr> <td>41,666,666</td> <td>Unlisted options expiring 15th October 2010 exercisable at 12 cents each.</td> </tr> <tr> <td>1,252,478</td> <td>Options exercisable at 15.22 cents each and expiring on 12 December 2010</td> </tr> <tr> <td>1,500,000</td> <td>Unlisted options exercisable at 25 cents escrowed until 7 December 2008 and expiring on 5 October 2010.</td> </tr> <tr> <td>1,000,000</td> <td>Unlisted options exercisable at 20C and expiring on 14th February 2011.</td> </tr> <tr> <td>1,539,145</td> <td>Options exercisable at 11.3 cents each and expiring on 2 June 2011</td> </tr> <tr> <td>708,306</td> <td>Options exercisable at 5.59 cents each and expiring on 25 Sept 2011</td> </tr> <tr> <td>794,806</td> <td>Options exercisable at 4.04 cents each and expiring on 8 Oct 2011</td> </tr> <tr> <td>962,106</td> <td>Options exercisable at 3.795 cents each and expiring on 17 November 2011</td> </tr> <tr> <td>360,999</td> <td>Options exercisable at 3.12 cents each and expiring on 23 December 2011</td> </tr> <tr> <td>560,000</td> <td>Convertible Notes with a face value of \$1.00 each convertible at the option of the holder until 16 May 2010 into ESI ordinary shares issued at a 30% discount to the 10 day VWAP and between 17 May 2010 and the date of maturity, 17 November 2011, at a 20% discount to the 10 day VWAP of ESI securities traded on ASX.</td> </tr> </tbody> </table>	Number	+Class	41,666,666	Unlisted options expiring 15th October 2010 exercisable at 12 cents each.	1,252,478	Options exercisable at 15.22 cents each and expiring on 12 December 2010	1,500,000	Unlisted options exercisable at 25 cents escrowed until 7 December 2008 and expiring on 5 October 2010.	1,000,000	Unlisted options exercisable at 20C and expiring on 14th February 2011.	1,539,145	Options exercisable at 11.3 cents each and expiring on 2 June 2011	708,306	Options exercisable at 5.59 cents each and expiring on 25 Sept 2011	794,806	Options exercisable at 4.04 cents each and expiring on 8 Oct 2011	962,106	Options exercisable at 3.795 cents each and expiring on 17 November 2011	360,999	Options exercisable at 3.12 cents each and expiring on 23 December 2011	560,000	Convertible Notes with a face value of \$1.00 each convertible at the option of the holder until 16 May 2010 into ESI ordinary shares issued at a 30% discount to the 10 day VWAP and between 17 May 2010 and the date of maturity, 17 November 2011, at a 20% discount to the 10 day VWAP of ESI securities traded on ASX.
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10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	None																						

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<sup>+</sup> See chapter 19 for defined terms.

## Part 2 - Bonus issue or pro rata issue

**NOT A BONUS ISSUE OR PRO RATA ISSUE SO QUESTIONS 11 to 33 NOT APPLICABLE**

## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

**NOT A NEW CLASS OF SECURITIES AND BOX 34(b) NOT TICKED SO QUESTIONS 35 to 42 NOT APPLICABLE**

