

EXCHANGE TOWER
LEVEL 12
20 BRIDGE ST
SYDNEY NSW 2000

GPO BOX 7039
SYDNEY NSW 2001

T: 02 8248 7000
F: 02 8248 7200

WWW.HJB.COM.AU



WE KNOW PEOPLE

4 February 2010

Company Announcements Office
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Hamilton James & Bruce Group Limited (ASX : HJB): Non-renounceable rights issue offer closed and shortfall notification

Hamilton James & Bruce Group Limited (ASX : HJB) (**Company**) wishes to advise that its recent fully underwritten non-renounceable 1 for 1 rights issue offer at \$0.02 per share, closed on 1 February 2010 with approximately 101,727,624 shares taken up under the offer, comprising approximately 75.8% of the offer.

The shortfall of 32,555,746 shares under the offer will be allocated to the underwriter of the offer, Charterhouse Pte. Ltd.

The Directors would like to thank shareholders for their continued support of the Company.

Yours sincerely

A handwritten signature in black ink that reads 'L. Fernandes'. The signature is written in a cursive style and is underlined with a single horizontal line.

Lance Fernandes
Director and Company Secretary

RECRUITMENT ADVICE & CONSULTING

Hamilton James & Bruce Pty Ltd ABN 11 002 921 468