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WWW.HJB.COM.AU



WE KNOW PEOPLE

FOR IMMEDIATE RELEASE

10 December 2009

The Manager
Company Announcements Office
ASX Limited

BY FACSIMILE: 1300 135 638

Hamilton James & Bruce Group Limited (ASX: HJB): Notice to Shareholders – Non-renounceable rights issue

On 9 December 2009, Hamilton James & Bruce Group Limited (**Company**) announced that it would undertake a fully underwritten pro-rata non-renounceable rights issue of approximately 134,283,370 ordinary shares (**Offer Shares**).

The issue price for the Offer Shares is \$0.02 each on the basis of 1 Offer Share for every ordinary share held by all shareholders of the Company at 7:00 pm (AEST) on 17 December 2009 with registered addresses in Australia, New Zealand and Singapore (**Eligible Shareholders**) to raise up to approximately \$2,685,667 before expenses (**Rights Issue**).

Pursuant to Listing Rule 3.17, the Company confirms that today the attached letter has been sent to all Eligible Shareholders with respect to the Rights Issue.

Signed for and on behalf of the Company:

A handwritten signature in black ink that reads 'L. Fernandes' with a horizontal line underneath.

Lance Fernandes
Director and Company Secretary

RECRUITMENT ADVICE & CONSULTING

Hamilton James & Bruce Pty Ltd ABN 11 002 921 468

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10 December 2009

Dear Shareholder

Hamilton James & Bruce Group Limited (ASX: HJB): Shareholder Notification of non-renounceable rights issue

Hamilton James & Bruce Group Limited (**Company**) is pleased to announce that it has today lodged an Appendix 3B with the ASX Limited (**ASX**) in relation to a fully underwritten pro-rata non-renounceable rights issue of approximately 134,283,370 ordinary shares (**Offer Shares**).

The issue price for the Offer Shares is \$0.02 each on the basis of 1 Offer Share for every ordinary share held by all shareholders of the Company at 7:00 pm (AEST) on 17 December 2009 (**Record Date**) with registered addresses in Australia, New Zealand and Singapore (**Eligible Shareholders**) to raise \$2,685,667 before expenses (**Rights Issue**).

The Rights Issue is fully underwritten by Charterhouse Pte. Ltd. up to a maximum amount of \$2,685,667. The Company will pay the Underwriter a fee of 3% of the Underwritten Amount.

The purpose of the Rights Issue is to strengthen the Company's capital base.

The timetable and important dates of the Rights Issue are set out below:

Announcement of the Rights Issue and lodgement of Appendix 3B at ASX.	9 December 2009
Notice to Eligible Shareholders containing the information in Appendix 3B.	10 December 2009
Securities quoted on "ex" basis.	11 December 2009
Record Date for determining entitlements under the Rights Issue.	7:00 pm (AEST) on 17 December 2009
Despatch of Offer Document and Acceptance Form to Eligible Shareholders.	22 December 2009
Closing Date for acceptances of Offer Shares.	1 February 2010
Offer Shares quoted on a deferred settlement basis.	2 February 2010
Shortfall notification date.	4 February 2010
Despatch date. Allotment and issue of new shares. Deferred settlement trading ends. Mail out of holding statements for new shares.	8 February 2010

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The Appendix 3B has been lodged with ASX and is available for inspection on the ASX website at www.asx.com.au and at the Company's registered office.

On the basis that all Offer Shares offered under the Rights Issue are allotted the share capital of the company will double.

In calculating entitlements under the Rights Issue, fractions will be rounded down to the nearest whole number. The offer under the Rights Issue is only made to shareholders, on the Record Date, with registered addresses in Australia, New Zealand or Singapore. The offer is not being made to any overseas shareholders (other than shareholders with registered addresses in New Zealand and Singapore).

I would urge you to carefully read the Offer Document when you receive it and consider participating in the Rights Issue.

Signed for and on behalf of the Company:

A handwritten signature in black ink, appearing to read 'L. Fernandes', is written over a horizontal line.

Lance Fernandes
Director and Company Secretary

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